

Fidelity ClearPath[®] Institutional 2035

Fund Category

2035 Target Date Portfolio

General Informat	tion		
Fund Code	937/093	937/0937/T337	
Fund Inception	June 201	9	
Underlying Inceptio	n March 20	008	
Fund Assets (\$Mil)	397.98		
Underlying Assets (\$Mil) 1,239.25	1,239.25	
Fund Company	Fidelity I	Fidelity Investments	
	Canada l	JLC	
Underlying Fund		Fidelity Clearpath Inst 2035 Portfolio	
	2035 Por	ttolio	
Volatility Analysi	ia		
VUIALIIILY AIIAIYS	15		
	Investment T		
Low	Moderate	High	
	▲ Category		

Performance Analysis as of March 31, 2024 25 Growth of \$10,000 22 Fund 19 Underlying Fund Benchmark 16 13 10 7 Quartile 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 YTD Calendar Year as at March 31, 2024 12.4 6.6 8.0 12.5 -3.0 17.8 11.9 11.7 -11.6 12.8 6.2 Fund Return % 10.9 13.0 -2.7 17.9 11.2 12.4 -11.3 13.4 Benchmark % 1.7 11.2 5.8 Annualized Returns % 10 Yr 3 Mth 1 Yr 2 Yr 3 Yr 4 Yr 5 Yr Fund 6.2 13.8 6.0 4.9 11.2 7.5 7.7 Benchmark 5.8 13.9 5.9 5.4 11.2 7.5 7.5

Underlying Fund Performance

Disclosure The above data represents past performance returns, which is not indicative of future results. These are gross performance returns, calculated after the fund's operating expenses, but before investment fees. For more information, please contact Desjardins Insurance's Customer Contact Centre at 1-800-968-3587.

Thereafter, the Fund aims to provide current income and,

as secondary objective, capital appreciation.

Until its target retirement date, this Fund aims to provide

a high total return by investing primarily in underlying

funds and by using a dynamic asset allocation strategy with a risk level that is in line with its time horizon.

Not Available

Benchmark

Investment Strategy

Investment Objective

Until its target retirement date, this Fund aims to provide a high total return with a risk level that is in line with its time horizon by investing in underlying funds that hold a mix of equities, fixed-income instruments and alternative investments. Thereafter, the Fund aims to provide current income and, as secondary objective, capital appreciation. The Fund is intended for investors who had or are planning to begin drawing income from their savings between 2033 and 2037. Over time, the portfolio is rebalanced to reflect a decreasing tolerance for portfolio volatility.

Notes

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Portfolio Analysis as of March 31, 2024

Composition



Top Five Countries	% Assets
United States	35.4
Canada	23.4
Japan	6.6
United Kingdom	5.3
France	4.1
Top 10 Holdings	% Assets
Fidelity Global Developed Mkts Sovereign	10.3
Fidelity Value Discovery	2.7
Select Eme Instl Trust	2.0
Constellation Software Inc	1.2
Canadian National Railway Co	1.1
Royal Bank of Canada	1.1
Microsoft Corp	1.1
NVIDIA Corp	0.9
Canadian Natural Resources Ltd	0.9
Apple Inc	0.8
Total Number of Portfolio Holdings	3
Total Number of Underlying Holdings	8,115
Total Number of Stock Holdings	7,069
Total Number of Bond Holdings	558



Global Equity Sectors	% Equity
Utilities	2.6
Energy	6.5
Financials	21.0
Materials	6.1
Consumer Discretionary	9.7
Consumer Staples	5.9
Communication Services	5.2
Industrials	14.8
Health Care	8.3
Information Technology	17.5
Real Estate	2.5
Unclassified	0.0
Fixed Income Breakdown	% Bond
Government Bonds	69.2
Corporate Bonds	22.2
Other Bonds	0.0
Mortgage Backed Securities	1.6
ST Investments (Cash & Other)	6.5
Asset Backed Securities	0.9

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